

# **IMPORTANT!!**

**Report all accidents, injuries, and property losses to:**

**Gallagher Bassett  
877-376-2561**

**Toll free claims reporting number is in operation  
24 HOURS A DAY, 7 DAYS A WEEK.**

You may need our client ID which is: **060005**

**Any incident involving multiple people or death must be reported  
IMMEDIATELY to the Diocesan Risk & Insurance Manager  
Donna Foti, Direct Dial (941) 486-4732 or  
Cell #: (508) 525-1573  
[insurance@dioceseofvenice.org](mailto:insurance@dioceseofvenice.org)**

# **ACCIDENT/INCIDENT** **CHECKLIST**

- 1. Call 911 if Medical Emergency.
- 2. Secure the Scene to ensure no further injury is likely to occur, then when safer to do so render First Aid if trained.
- 3. When appropriate use a camera to capture pictures of accident/incident scene in all quadrants.
- 4. If injured party does not need Emergency Care but requires further medical attention refer them to the nearest in-network Walk-In or Urgent Care provider.
- 5. Complete Accident/Injury Reporting Notes, be as detailed as possible.
- 6. Call Gallagher Bassett and report the incident.  
Incidents should be reported on the day they occurred.  
*If there is any question if the incident should be reported to insurance or not, contact Donna Foti, the Diocesan Risk & Insurance Manager at the Catholic Center.*
- 7. Any incident involving multiple individuals or an employee death must be reported immediately to the Risk Manager at the Catholic Center.



# Diocese of Venice Accident/Injury Reporting Notes

Upon Completion Call: Gallagher Basset Claims Reporting 877-376-2561

**INSTRUCTIONS: ALL MUST COMPLETE SECTIONS 1 & 2...**

**Worker's Compensation claim**, complete sections 3,6,7 and 8 below. (3A and 3B must be completed).

**Student Accident/Incident, Visitor Accident/Incident or Volunteer Accident/Incident**, complete sections 4,6,7 and 8 below.

**Auto or Church Property Claim**, complete sections 5,6,7 and 8 below (as appropriate).

Note: A copy of this report is not authorization for medical treatment.

<b>Please Print</b>					
<b>1. SCHOOL/PARISH NAME</b>					
School/Parish/Agency	<input type="checkbox"/> Work. Comp <input type="checkbox"/> Student Accident <input type="checkbox"/> Prop Loss <input type="checkbox"/> Auto <input type="checkbox"/> Visitor Accident/Incident	Person Injured: <input type="checkbox"/> Employee <input type="checkbox"/> Visitor <input type="checkbox"/> Student <input type="checkbox"/> Volunteer	Social Security No.		
<b>2. ACCIDENT</b>					
Date of Loss: MM/DD/YY / /	Time of Loss: : <input type="checkbox"/> a.m. <input type="checkbox"/> p.m.	Location of Loss (Be specific)			
<b>3. EMPLOYEE (WORKERS' COMPENSATION CLAIMS)</b>					
Name of Employee:	Date of Birth: / /	Occupation & Organization:	Part of Body Injured:	Type of injury (Cut, Bruise, Etc.)	
Home Address:	City:	State:	Zip:	Phone No. ( )	
3A-Does Employee wish to seek medical attention today: <input type="checkbox"/> Yes <input type="checkbox"/> No A "No" answer above does not waive the employee's right to request medical attention at a later date.	If "Yes", Designate referral (Name of Physicians, Clinic, Hospital):		3B-Will Employee require time off from work: <input type="checkbox"/> Yes <input type="checkbox"/> No	Expected return to work date:	
<b>4. CLAIMANT (Student Accident/Incident, Visitor Accident/Incident or Volunteer Accident/Incident)</b>					
Name:	Date of Birth: / /	Time injury first reported:			
Address:	City:	State:	Zip:	Phone No. ( )	
<b>5. PROPERTY (CHURCH OWNED) Attach picture of damaged or stolen property, Police and/or Public Safety report</b>					
Describe damaged or stolen property:			Estimated cost of damage or value of stolen item:		
<b>6. WITNESS (ES)</b>					
Name:	Address:	City:	State:	Zip:	Phone No. ( )
Name:	Address:	City:	State:	Zip:	Phone No. ( )
<b>7. DESCRIBE ACCIDENT/INCIDENT (To be completed by claimant. If claimant is unable to write, ask the following questions then write their response.)</b>					
A. What were you doing when injury/loss occurred?					
B. How did the injury/loss occur?					
C. Object or substance that , in your opinion, directly injured or caused loss?					
<b>8. SIGNATURES</b>					
Signature of Employee/Claimant:		Date:	Signature of Entity Representative:		Date:
/ /		/ /	/ /		/ /

Keep the ORIGINAL DOCUMENT on file at your location

**Voluntary Statement**

Name: (Last, First) \_\_\_\_\_

Street Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

Date / Time: \_\_\_\_\_

Location Where Statement is Made: \_\_\_\_\_

Details of Occurance:

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(Attach Additional Pages if Necessary - # of pages \_\_\_\_\_)  
I certify that the facts contained herein are true and correct to the best of my knowledge.

Signature of Person Making the Statement: \_\_\_\_\_

# Voluntary Witness Statement

Name: (Last, First) \_\_\_\_\_

Street Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

Date / Time: \_\_\_\_\_

Location Where Statement is Made: \_\_\_\_\_

Details of Occurance:

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(Attach Additional Pages if Necessary - # of pages \_\_\_\_\_)

I certify that the facts contained herein are true and correct to the best of my knowledge.

Signature of Person Making the Statement: \_\_\_\_\_